Viewing and Scheduling Using Outlook Radiology Research Scanner Calendars

JANUARY 2023

Using Outlook for Radiology Research Scheduling

Note: Research calendars are VIEW ONLY

- Appointments <u>cannot</u> be made directly on the Research calendars
- Appointment requests come from <u>YOUR OWN</u> Outlook calendar, just like scheduling any other meeting.

Viewing Research Calendars in Outlook

Viewing Research Calendars in Outlook: Process 1

 \succ In Outlook, select calendar view:



➢ Right Click on-> My Calendars-> Add Calendar → From Room List

6 7 8 9 10 11 1	2								
▷ My Calendars		Rename Group							
⊳ 🔳 Team: Altes, Talissa A.		D <u>e</u> lete Group Remo <u>v</u> e All Calendars		<u>MRI 2</u>					
Other Calendars		<u>N</u> ew Calendar Group							
	i.	<u>A</u> dd Calendar	F	i.	From <u>A</u> ddress Book				
A 🔳 Rooms		<u>A</u> rrange By Name		in	From <u>R</u> oor	n List			
UMHS Rad Ellis MRI 2		Show All Calendars		te.	From Inter				
UMHS Rad General Rad		Hide All Calendars		22	Open Shared Calendar				
UMHS Rad Subject Inte		Refresh <u>F</u> ree/Busy							

- > Search Name Only: Type UMHS RAD and a list of rooms will populate.
- > Double click on the calendar you would like to view



Viewing Research Calendars in Outlook: Process 1

- Now these Calendars should be added to your Rooms or under Shared Calendars
- Check mark the boxes to have them open in your Outlook next to your own calendar

🛛 🔳 Rooms

- UMHS Rad Ellis MRI 2
- UMHS Rad General Radiol...
- UMHS Rad Subject Intervi...
- UMHS Rad Clinical Exam...
- UMHS RAD 3T NextGen
- UMHS RAD 7T NextGen
- UMHS RAD PETCT NextGen

- * Research Calendars are VIEW ONLY.
- No appointments/meetings can be scheduled directly on the calendar

Viewing Research Calendars in Outlook: Process 2 (alternate)



Calendar View (now added):



Did you try to schedule directly on the Scanner Calendar?

- You may get a message that says "you are not authorized to book this resource" if you tried to schedule an appt directly on the scanner calendar.
- Instructions for booking your appointment from your own Outlook calendar are on the following slides.
 - ▶ Note: Include Research Calendar as an invitee/attendee.
 - NextGen: UMHS Rad 3T NextGen, or UMHS Rad 7T NextGen, or UMHS Rad PETCT NextGen
 - Ellis: UMHS Rad Ellis MRI 2
 - All Others: UMHS Rad General Radiology Research

Scheduling Research Appointments in Outlook

Scheduling Appointments from <u>your Outlook</u> <u>calendar</u>:

	Thu 3	Ģ	Fri 4	Ģ		Ş	Scheduling Assistant 🛛 🗜 Response options 🗸	🚾 Busy	∨ 🖉 Categorize ∨ …		
From <u>your own</u>					Get a popup to		Save Calendar 🗸				
<u>Outlook</u>			Hold for		make the	00 +2	Add a title				
<u>Calendar</u> , make			Xenc		appointment \rightarrow	8	Invite attendees		Optional		
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slot)			≫,			0	Search for a room or location		Teams meeting 💽		
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	Go t			lis MRI 2		=	Add a description or attach documents				

Scheduling Appointments from <u>your Outlook</u> <u>calendar</u>

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		UMHS RAD 7 umhsrad7tnext	7 T NextGen × gen@health.missouri.e ×		11:00 AM 🗸	\bigcirc Repeat: Never \smallsetminus		
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	0	Search for a room or I	ocation			Teams meeting 💽		

Send Calendar 🗸				
Thomen, General Xe	enon (MRI Tech Nee	ded)	>	
U UMHS RAD 7T NextGen	×			
Suggested times			Preferences	←Add other invitees if needed
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2/8/2022	 []]]	12:30 PM	 All day () 	* DO NOT Include any patient identifiers or PHI!!!
2/8/2022		1:00 PM	\checkmark \bigcirc Repeat: Never \checkmark	

Scheduling Appointments from <u>your Outlook calendar:</u> Another view of Outlook

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D PET	HIT SE	IND!													
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	In Shared Folder	Calendar - fergaso	one@health.missouri.edu	u											

If you received a "DECLINED" notice:



This means that the date and time requested is not available.

If you receive a "TENTATIVE" notice:

Tentative: Thomen, General Xenon (MRI Tech Needed)



UMHS RAD 7T NextGen Wed 1/26/2022 4:18 PM

To: Cantrell, Emily

Tentative Thomen, General Xenon (MRI Tech Needed)

- Fri 1/28/2022 1:00 PM 1:30 PM
- UMHS RAD 7T NextGen

UMHS RAD 7T NextGen has tentatively accepted this event

Your request was received and is pending approval.

Sent by Microsoft Exchange Server 2016

Forward

Reply

This means that the date and time requested is available.

Researchers will receive "Accepted" notice when verified by Radiology coordinator staff.

Accepted: Thomen, General Xenon (MRI Tech Needed)



UMHS RAD 7T NextGen

Wed 1/26/2022 4:21 PM To: Cantrell, Emily

Accepted: Thomen, General Xenon (MRI Tech Needed)

- Fri 1/28/2022 1:00 PM 1:30 PM
- UMHS RAD 7T NextGen

UMHS RAD 7T NextGen has accepted this event.

Reply Forward

Timing of requests for research time:

- Requests need to be made <u>one week before appointment.</u>
 - PET/CT requests should be made at least 2 weeks in advance, to enable adequate time for obtaining radiotracer.
- Unused Research slots are released to clinical patients one week in advance.

Example:

UMHS RAD 7T NextGen					UMHS RAD 3T NextGen						UMHS RAD 7T NextGen \times					UMHS RAD 3T NextGen				
Mon 7	Tue 8	Wed 9	Thu 10	Fri 11	Mon 7	Tue 8	Wed 9	^{Thu} 10	Fri 11	Mon 14	Tue 15	Wed 16	Thu 17	Fri 18	Mon 14	^{Tue} 15	Wed 16	^{Thu} 17	Fri 18	
					Clinical 8- 1; Research 1-5	Clinical 8- 5	Released for Clinical	Clinical 8- 1; Research 1-5	Released for Clinical						Clinical 8- 1; Research 1-5	Clinical 8- 5		Clinical 8- 1; Research 1-5		
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Research appointment cancellations:

- No shows/cancellations within 48 hours of scan time will be charged an administrative fee of half the usual charge.
- Cancellations more than 48 hours prior to scan will not be charged.
- If subject decides to back out before starting the scan, <u>charge will be half</u> <u>the usual charge</u>.
- If study started but an issue occurs on the subject's or the study team's end, charge will be <u>full usual charge</u>.
- If study started but an issue occurs on Radiology's side, there will be no charge.

Cancellation Procedures:

- Go to your calendar, cancel the study meeting. Same as cancelling any other meeting.
- Provide a reason for cancellation.
- Calendar managers may contact MRI team to release those times for clinical patients or reschedule.